

Business Loan Application

SECTION I - ABOUT YOUR BUSINESS

| | | | | | |
|--|---|--|--|--------------|--|
| Business Name | | Contact Person | | Annual Sales | |
| Street Address | | City | State | Zip Code | |
| Mailing Address (If different from above) | | City | State | Zip Code | |
| Tax Identification Number | | Phone # | | Fax # | |
| | | | | Email | |
| Has Business Ever Applied for Credit from Bank of Whittier, N.A.? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |
| Description of Business | | | | | |
| Legal Designation | <input type="checkbox"/> Corporation State of Incorporation _____ <i>Check one of the following:</i> <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Limited Liability Corporation (LLC) | | | | |
| | <input type="checkbox"/> Partnership <i>Check one of the following:</i> <input type="checkbox"/> Limited <input type="checkbox"/> General <input type="checkbox"/> Other _____ | | | | |
| | <input type="checkbox"/> Sole Proprietorship | | <input type="checkbox"/> Individual | | <input type="checkbox"/> Professional Partnership |
| Date Business Started | | How long has Current Ownership Been _____ Years and _____ months in Place? | | | Number of Employees |

SECTION II - LOAN INFORMATION- *Attach a separate sheet to detail if needed.*

| | |
|---|--|
| Loan Type – <i>Check type of loan requested and dollar amount.</i> | Loan Purpose Explain specifically how funds will be utilized. If used for more than one purpose, please detail. |
| <input type="checkbox"/> Credit Line \$ | |
| <input type="checkbox"/> Term Loan \$ Payable over _____ Years | |
| <input type="checkbox"/> Other \$ | |
| Collateral Information | Please provide collateral description and value: |
| | |
| | |

SECTION III – FINANCIAL PROFILE – List all accounts. If accounts are held at other banks, please submit last account statement.

| Bank Name | Address, City, State | Account Number | Account Type | Current Balance |
|-----------|----------------------|----------------|---|-----------------|
| | | | <input type="checkbox"/> Checking <input type="checkbox"/> Savings | |
| | | | <input type="checkbox"/> Checking <input type="checkbox"/> Savings | |

SECTION IV - BUSINESS LOANS OTHER THAN TRADE CREDIT

| To Whom Payable | Loan Type | Total Balance on Loan/ Amount of Credit Line | Monthly Payment | Description of Collateral Pledged |
|-----------------|--|---|-----------------|-----------------------------------|
| | <input type="checkbox"/> Loan <input type="checkbox"/> Line of credit <input type="checkbox"/> Credit card | | | |
| | <input type="checkbox"/> Loan <input type="checkbox"/> Line of credit <input type="checkbox"/> Credit card | | | |
| | <input type="checkbox"/> Loan <input type="checkbox"/> Line of credit <input type="checkbox"/> Credit card | | | |

SECTION V - BUSINESS TRADE REFERENCES *List two major suppliers.*

| Name of Supplier | Person to Contact | Telephone Number |
|------------------|-------------------|------------------|
| | | |
| | | |

SECTION VI - OTHER BUSINESS INFORMATION *If you answer yes to any of the questions below, please explain on a separate sheet.*

| | | |
|--|-----------------------------|------------------------------|
| 1. Is the business currently involved in any litigation or other legal claims? | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| 2. Has the business or any principal ever declared bankruptcy? | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| 3. Are any taxes currently past due by the business or any principal? | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| 4. Is the company liable on any debts not shown above? | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| 5. Is firm or principal contingently liable as guarantor or endorser? | <input type="checkbox"/> No | <input type="checkbox"/> Yes |

SECTION VII- PRINCIPALS/CO-SIGNERS' INFORMATION *Please provide the requested information for all principals and guarantors with an ownership interest of 10% or more. Attach a separate sheet with the requested information for any additional person(s).*

| Principal/Co-Signer 1 | | | |
|---|--|---|-------------|
| Name | Social Security Number | % Ownership | Home Phone |
| Street Address | City | State | Zip Code |
| Date of Birth | Length of time at Current Address _____ Years and _____ Months | Residence Information <input type="checkbox"/> Own a Home or <input type="checkbox"/> Rent | |
| Monthly Income \$ | Monthly Housing Payment \$ | | |
| Total Assets (excluding value of business) \$ | Total Liabilities \$ | Personal Net Worth \$ | |
| Principal/Co-Signer 2 | | | |
| Name | Social Security Number | % Ownership | Home Phone# |
| Street Address | City | State | Zip Code |
| Date of Birth | Length of time at Current Address _____ Years and _____ Months | Residence Information <input type="checkbox"/> Own a Home or <input type="checkbox"/> Rent | |
| Monthly Income \$ | Monthly Housing Payment \$ | | |
| Total Assets (excluding value of business) \$ | Total Liabilities \$ | Personal Net Worth \$ | |

The information on this application is given to Bank of Whittier, N.A. for the purpose of obtaining or continuing an extension of credit. We represent and warrant that the information provided is accurate and complete in all respects. We acknowledge that the lender is relying on our statement in this application and that the statements will be incorporated by reference into any agreement we may enter into with the Lender. We also realize that failure to completely and accurately disclose the information requested would constitute a breach of any agreement that we may enter into with Lender.

We authorize Bank of Whittier, N.A. or any other credit bureau or investigative agency employed by the bank to check references, credit, and employment history under any of the names and social security numbers of any and all of the owners and/or officers provided. We understand that a consumer report may be requested in connection with this credit application. If requested, we may be informed whether or not a consumer report(s) were requested, and if such reports were requested, we will be informed of the name and address of the consumer reporting agency that furnished the report. Bank of Whittier, N.A. may at any time in the future obtain additional credit reports to review my account.

| | | |
|---------------------------------|----------------|---------------|
| _____ Signature of Principal | _____ Title | _____ Date |
| _____ Signature of Principal | _____ Title | _____ Date |
| _____ Signature of Principal | _____ Title | _____ Date |