

EXPRESS FINANCIAL STATEMENT AND APPLICATION

Primary Borrower: NAME IN FULL (First/ Middle/Last)	Date of Birth	Single <input type="checkbox"/>	SSN
		Married <input type="checkbox"/>	
Mailing Address (street, city, state and zip)	Phone	Email	
Co-Borrower: NAME IN FULL (First/ Middle/Last)	Date of Birth	Single <input type="checkbox"/>	SSN
		Married <input type="checkbox"/>	
Mailing Address <input type="checkbox"/> Check if same as Primary Borrower	Phone	Email	
Property Type: <input type="checkbox"/> Single-Family Home <input type="checkbox"/> 2-4 Units <input type="checkbox"/> 5+ Units <input type="checkbox"/> Apartment <input type="checkbox"/> Condo <input type="checkbox"/> Other:	Term (years)		
Loan Purpose: <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance <input type="checkbox"/> Cash-out Refinance <input type="checkbox"/> Other:	Loan Amount, \$		

Fill In the Following Information, OR Attach Your Financial Statements If Available :

<u>ASSETS:</u>	<u>LIABILITIES:</u>
Cash	Bank Debt
Stocks	Margin Debt
Bonds	Auto Note
Real Estate	Mortgage Debt
Partnerships	Note due to Partnerships
Other Assets	Other Liabilities
Total Assets:	Total Liabilities:

<u>INCOME:</u>	<u>EXPENSES:</u>
Salary	Income Tax (include state and local)
Cash Bonouses and Comissions	Mortgage Payments
Dividend Income	Property Taxes
Rental Income	Rental Payments
Capital Gains	Insurance
Other Income (describe)	Other Expense (describe)
Total Income	Total Expense:

The information on this application is given to Bank of Whittier, N.A. for the purpose of obtaining or continuing an extension of credit. We represent and warrant that the information provided is accurate and complete in all respects. We acknowledge that the lender is relying on our statement in this application and that the statements will be incorporated by reference into any agreement we may enter into with the Lender. We also realize that failure to completely and accurately disclose the information requested would constitute a breach of any agreement that we may enter into with Lender. We authorize Bank of Whittier, N.A. or any other credit bureau or investigative agency employed by the bank to check references, credit, and employment history under any of the names and social security numbers of any and all of the owners and/or officers provided. We understand that a consumer report may be requested in connection with this credit application. If requested, we may be informed whether or not a consumer report(s) were requested, and if such reports were requested, we will be informed of the name and address of the consumer reporting agency that furnished the report. Bank of Whittier, N.A. may at any time in the future obtain additional credit reports to review my account.

Applicant Signature: _____ Date: _____

Co-Applicant Signature: _____ Date: _____