

## Auto Loan Checklist

To ensure a prompt response to your request for credit, please provide the following information.

1. Signed Auto Loan Application (attached)
2. Signed Form 4506-T (attached)
3. Fair Lending Notice (attached)
4. Equal Credit Opportunity Act (attached)
5. Privacy Notice (attached)
6. Copy of Driver License(s)
7. Copy of Checking and/or Saving Account Statement(s)
8. Copy of Purchase Contract
9. 3-months Pay Stub
10. Copy of Auto Insurance
11. Resume

After completion, please fax the above requested documents to us at **(562) 945-5031** or mail to **Bank of Whittier, N.A. attn: Credit Department at 15141 E. Whittier Blvd., Whittier, CA 90603.**

**In order to process your financing request, there is a NON-FUNDABLE \$20.00 processing fee associated with the miscellaneous financing expenses.**

**PLEASE NOTE that the above policy and rules are applicable whether or not the financing is consummated.**

\_\_\_\_\_  
Applicant

\_\_\_\_\_  
Co-applicant

Date: \_\_\_\_\_

Date: \_\_\_\_\_

## Auto Loan Application

### SECTION I: LOAN INFORMATION

APPLICATION TYPE:  INDIVIDUAL  JOINT

LOAN AMOUNT: \_\_\_\_\_

LOAN TERM: \_\_\_\_\_

### SECTION 2: APPLICANT INFORMATION

First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth (MM/DD/YY) \_\_\_\_\_ Place of Birth \_\_\_\_\_

Legal Status:  US Citizen  Permanent Resident  Other \_\_\_\_\_ Driver License Number \_\_\_\_\_ State \_\_\_\_\_

Current Street Address (PO and APO boxes are not valid) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Residential Status:  Rent  Home Owner Time at Residence: \_\_\_\_\_ years \_\_\_\_\_ months Monthly Rent \_\_\_\_\_

Cell Phone \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Fax Number \_\_\_\_\_ Email Address \_\_\_\_\_ Education \_\_\_\_\_

### SECTION 3: CO-APPLICANT INFORMATION

First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last Name \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth (MM/DD/YY) \_\_\_\_\_ Place of Birth \_\_\_\_\_

Legal Status:  US Citizen  Permanent Resident  Other \_\_\_\_\_ Driver License Number \_\_\_\_\_ State \_\_\_\_\_

Current Street Address (PO and APO boxes are not valid) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Residential Status:  Rent  Home Owner Time at Residence: \_\_\_\_\_ years \_\_\_\_\_ months

Cell Phone \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Fax Number \_\_\_\_\_ Email Address \_\_\_\_\_ Education \_\_\_\_\_

### SECTION 4: PREVIOUS ADDRESS INFORMATION

Previous Street Address (PO and APO boxes are not valid) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Time at Previous Address: \_\_\_\_\_ years \_\_\_\_\_ months

### SECTION 5: EMPLOYMENT INFORMATION

APPLICANT:

Employer Name \_\_\_\_\_ Job Title \_\_\_\_\_ Gross Monthly Income \_\_\_\_\_

Time at Employer \_\_\_\_\_ years \_\_\_\_\_ months      Employer Telephone # \_\_\_\_\_

Employer Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

CO-APPLICANT:

Employer Name \_\_\_\_\_ Job Title \_\_\_\_\_ Gross Monthly Income \_\_\_\_\_

Time at Employer \_\_\_\_\_ years \_\_\_\_\_ months      Employer Telephone # \_\_\_\_\_

Employer Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

### SECTION 6: FINANCIAL INFORMATION

Do you have a Checking Account?    Yes    No   Account Balance \_\_\_\_\_

Do you have a Saving Account?    Yes    No   Account Balance \_\_\_\_\_

Other Monthly Income \_\_\_\_\_ Other Income Source \_\_\_\_\_

### SECTION 7: PERSONAL HISTORY INFORMATION

IT IS IMPORTANT THAT THE NEXT THREE QUESTIONS BE ANSWERED COMPLETELY. AN ARREST OR CONVICTION RECORD WILL NOT NECESSARILY DISQUALIFY YOU; HOWEVER, AN UNTRUTHFUL ANSWER WILL CAUSE YOUR APPLICATION TO BE DENIED.

IF YOU ANSWER, "YES" TO 7, 8, OR 9, FURNISH DETAILS ON A SEPARATE SHEET. INCLUDE DATES, LOCATION, FINES, SENTENCES, WHETHER MISDEMEANOR OR FELONY DATES OF PAROLE / PROBATION, UNPAID FINES OR PENALTIES, NAME (S) UNDER WHICH CHARGED, AND ANY OTHER PERTINENT INFORMATION.

1. Are you presently under indictment, on parole or probation?

Applicant:  Yes, indicate date parole or probation is to expire \_\_\_\_\_  No

Co-Applicant:  Yes, indicate date parole or probation is to expire \_\_\_\_\_  No

2. Have you ever been charged with and or arrested for any criminal offense other than a minor motor vehicle violation? Include offenses, which have been dismissed, discharged, or not prosecuted. (All arrests and charges must be disclosed and explained on an attached sheet.)

Applicant:  Yes    No      Co-Applicant:  Yes    No

3. Have you ever been convicted, placed on pretrial diversion, or placed on any form of probation, including adjudication withheld pending probation, for any criminal offense other than a minor vehicle violation?

Applicant:  Yes    No      Co-Applicant:  Yes    No

The information on this application is given to Bank of Whittier, N.A. for the purpose of obtaining or continuing an extension of credit. We represent and warrant that the information provided is accurate and complete in all respects. We acknowledge that the lender is relying on our statement in this application and that the statements will be incorporated by reference into any agreement we may enter into with the Lender. We also realize that failure to completely and accurately disclose the information requested would constitute a breach of any agreement that we may enter into with Lender.

We authorize Bank of Whittier, N.A. or any other credit bureau or investigative agency employed by the bank to check references, credit, and employment history under any of the names and social security numbers of any and all of the owners and/or officers provided. We understand that a consumer report may be requested in connection with this credit application. If requested, we may be informed whether or not a consumer report(s) were requested, and if such reports were requested, we will be informed of the name and address of the consumer reporting agency that furnished the report. Bank of Whittier, N.A. may at any time in the future obtain additional credit reports to review my account.

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Co-Applicant Signature

\_\_\_\_\_  
Date